

NOTICES

Notice No.	20260210-45	Notice Date	10 Feb 2026
Category	Trading	Segment	Equity
Subject	Opening of Offer for Sale for BHARAT HEAVY ELECTRICALS LTD - Live Activities Schedule		
Content			

Trading Members and Custodian Members of the Exchange are requested to note the Schedule of activities in respect of Offer for Sale of shares of BHARAT HEAVY ELECTRICALS LTD scheduled for Wednesday, 11th February'2026 and Thursday, 12th February'2026 on the Exchange as follows.

Particulars of OFS for BHARAT HEAVY ELECTRICALS LTD

Security Name	BHARAT HEAVY ELECTRICALS LTD
Security Symbol	BHEL
Security Code	500103
ISIN	INE257A01026
Offer Size	10,44,61,901 shares
	Base Offer Size - 10,44,61,901 shares and Additional Option to sell up to 6,96,41,267 shares (Oversubscription Option). Total Shares (Base Size + Green Shoe) 17,41,03,168. The seller shall intimate the stock exchanges of its intention to exercise the oversubscription after trading hours (i.e. on or before 5 pm) on 11th February'2026.
Retail Offer Size	10 % of Issue Size reserved for Retail
Reservation to Retail Investors	1,04,46,191 shares
	Base Offer Size 1,04,46,191 shares and Oversubscription Option of 69,64,127 shares. Total Shares (Base Size + Green Shoe) 1,74,10,318 shares.

Non-Retail Offer Size	9,40,15,710 shares
	Base Offer Size 9,40,15,710 shares and Oversubscription Option of 6,26,77,140 shares. Total Shares (Base Size + Green Shoe) 15,66,92,850 shares
Market Lot	1 share
Tick Size	Rs 0.05
Face Value	Rs 2/-
Floor Price	Rs 254.00/-
Allocation Methodology	Price Priority Method
Bid Opening Date (IC/MF/OTH/NII)	11th February'2026
Bid Closing Date (IC/MF/OTH/NII)	11th February'2026
Bid Opening Date (RI/RIC)@	12th February'2026
Bid Closing Date (RI/RIC) @	12th February'2026

@ And Un- allocated Bidders on T Day (11th February'2026) who choose to carry forward their bid on T+1 Day (12th February'2026)

Session Timings:

LIVE OFS SESSION	Date	Day	FROM	TO
Bid Entry Period (IC/MF/OTH/NII)	11th February'2026	T	9.15 AM	3.30 P.M.
Bid Modification and Cancellation	11th February'2026	T	9.15 AM	3.30 P.M.
Give up/Take up	12th February'2026	T + 1*	Upto 7.30 A.M	
Bid Entry Period (RI/RIC) @	12th February'2026	T + 1	9.15 AM	3.30 P.M.
Bid Modification and Cancellation	12th February'2026	T + 1	9.15 AM	3.30 P.M.
Give up/Take up	13th February'2026	T + 2*	Upto 7.30 A.M	

***Only for Institutional Investor bids of 0% Margin bid**

@ And Un-Allocated Bidders on T Day (11th February'2026) who choose to carry forward their bid on T+1

OFS Module Accessibility

URL for accessing iBBS platform	Internet : https://ibbs.bseindia.com/ Leased Line** : https://ibbsll.bseindia.com/
URL for accessing RTRMS	Internet : https://rtrms.bseindia.com/ Leased Line** : https://rtrmsll.bseindia.com/
URL for accessing Extranet for Files (for Members & Custodians)**	Internet : https://member.bseindia.com/ Leased Line** : https://memberll.bseindia.com/

** - For details on setting for accessing Leased Line URL Refer Exchange Circular No. -[20170503-12](#)

Categories for Bidding

Investor Type	Bidding Category	Margin Type	Collateral Type for Bidding	Bid Day	Settlement Day
Retail Investor IND, HUF, NRI (Bid value up to Rs. 2 Lacs)	RI & RIC	Upfront 100% Margin	Cash & Cash Equivalents	T + 1	T + 2
Retail Investors - IND, HUF, NRI (Bid value above Rs. 2 Lacs)	NII	Upfront 100% Margin	Cash	T	T + 1
				T + 1*	T + 2
Non-Institutional Investor	NII	Upfront 100% Margin	Cash	T	T + 1
				T + 1*	T + 2
Institutional Investor	MF, IC, OTHS	Upfront 100% Margin	Cash	T	T + 1
				T + 1*	T + 2
Institutional Investor	MF, IC, OTHS	0% Margin	Cash	T	T + 1
				T + 1*	T + 2

#Category Description: MF: Mutual Fund, IC: Insurance Company, NII: Non Institutional Investors (Includes, Individual,

* Non-Retail Bids carried forward from T day to T+1 Day.

Please Note:

1. Retail Investor shall mean an individual investor who places bids for shares of total value of not more than Rs.2 lakhs
2. Retail Investors have an Option to bid in "RI" "RIC" and/or "NII" category.
 1. Retail Investors can bid in "RI" and "RIC" Category upto (i.e. less or equal to) Rs 2 lacs
3. Multiple bidding will be allowed.
4. Retail Investors bidding in NII category will not be eligible for discount (if any) offered by Seller(s).
5. If the cumulative bid value of a retail investor across Exchanges in "RI" "RIC" and "NII" category exceeds Rs.2 lacs, the bids in the "RI" and "RIC" category shall become ineligible
6. If the cumulative bid value of a retail investor in "RI" and "RIC" across Exchanges exceeds Rs. 2 Lacs, all such bids will not be eligible for allocation
7. To place Retail Investor bids at Cut Off Price, Users are required to select RIC category
8. Cut-off price will be determined based on the bids received on T Day
9. Margin will be blocked on Cut-off price of Non-Retail Investors
10. There is no change in rule and mechanism for bidding for Other Categories - NII, MF, IC, OTHS
11. The un-allocated bids of T day will be available for carry forward in the Un-allocated Bid Book on T+1 day.
12. Further note that, price bids in Retail Category will not be allowed below the cut off price decided in the Non Retail category on T Day.

File Download Details:

Files	Category	Date	Day	Timings
Download of Allocation file from iBBS module	IC, MF.OTH, NII	11th February'2026	T	6:00 P.M. onwards
Download of Trade file and from extranet	IC, MF.OTH, NII	11th February'2026	T	6:30 P.M. onwards
Download of Allocation file from iBBS module	RI/ RIC and/ or Unallocated Bids of T Day	12th February'2026	T + 1	6:00 P.M. onwards
Download of Trade file and from extranet	RI/ RIC and/ or Unallocated Bids of T Day	12th February'2026	T + 1	6:30 P.M. onwards

Settlement Details:

T Day's Bidding	
Settlement Type	OFS and OFST2
Settlement Number	2526065
	Non-Retail
Pay-in of funds (For 100% margin bids).	(T+1 Day) 12th February'2026 by 09.00 A.M.
Pay-out of Funds / Securities (For 100% margin bids).	(T+1 Day) 12th February'2026 by 10:30 A.M.
Pay-in of funds (For 0 % margin bids).	(T+1 Day) 12th February'2026 by 11.00 A.M.
Pay-out of Funds / Securities (For 0 % margin bids).	(T+1 Day) 12th February'2026 by 12:30 P.M.
T+1 Day's Bidding	
Settlement Type	OFS and OFST2
Settlement Number	2526066
	Un-allocated carried forward bids of T day and Retail bids.
Pay-in of funds (For 100% margin bids).	(T+2 Day) 13th February'2026 by 09.00 A.M.
Pay-out of Funds / Securities (For 100% margin bids).	(T+2 Day) 13th February'2026 by 10:30 A.M.
Pay-in of funds (For 0 % margin bids).	(T+2 Day) 13th February'2026 by 11.00 A.M.
Pay-out of Funds / Securities (For 0 % margin bids).	(T+2 Day) 13th February'2026 by 12:30 P.M.

Further notes:

so refer to the Exchange Notices No. 20210322- 21 dated March 22, 2021, Notice no. 20160218- 33 dated February 18th, 2016, Notices No 20200701 - 27 dated July 1st , 2020 and Notice No.20230127- 14 dated January 27th, 2023 for operational instructions for participation in OFS

if no securities are allocated there will be no EOD files generated in extranet.

Members and Custodians to note that if no securities are allocated then the cash collateral deposited will be released at EOD on T day.

4. **Institutional Investors have an option to pay for 100% upfront margin or 0% Margin (no margin). Whereas, Non-Institutional Investors have to pay 100% margin only.**
5. **In respect of bids in the Retail Category (RI) and Retail Individual Investor (RIC), Clearing Corporation**

shall collect margin to the extent of 100% of order value in cash or cash equivalents. Pay- in and pay-out for retail bids shall take place as per normal secondary market transactions.

Members will also have a facility for on- line real- time give- up of bids to the Custodians for their confirmation. In such cases, on confirmation of 100% margin bids by Custodians, the cash collateral of the Custodians will be directly adjusted upfront on an on- line real- time basis without adjusting the bidding Member's cash collateral. For this purpose, the bid entry screen would enable the Member to give up bids to Custodians at the time of bidding. However, such bids will be treated as incomplete bids and will be given temporary bid ids till confirmation by the Custodians. Once these 100% margin bids are accepted by Custodians via RTRMS, the bids will be treated as confirmed bids. If the 100% margin online given- up bids are either rejected by the Custodians or not confirmed by the Custodians till end of the bid session on T Day & T+1 Day (for the bids of T+1 Day) (by 3:30 PM), then such bids will be treated as cancelled and will accordingly lapse.

7. The following orders shall be **valid** in the OFS window:

- a. Orders with 100% of margin paid upfront by institutional investors and non- institutional investors. Such orders can be modified or cancelled at any time during the trading hours.
- b. Orders without paying upfront margin by institutional investors only. Such orders cannot be modified or cancelled by the investors or stock brokers, except for making upward revision in the price or quantity.

Information on Login Ids and Resetting passwords

Members and Custodians are requested to use the following contacts for any information on creation of new login ids and resetting of passwords:

System	Point contact	Contact	Email
iBBS OFS (New Users)	Trading Operations	022-22728005	user.trdops@bseindia.com
iBBS OFS (Reset Password)	Trading Operations	022-22728215	user.trdops@bseindia.com
RTRMS (New Users)	BSE RTRMS	022-22728080	rtrms@bseindia.com
RTRMS (Reset Password)	Trading Operations	022-22728215	user.trdops@bseindia.com
Extranet(Reset Password)	Trading Operations	022-22728215	user.trdops@bseindia.com
Webx	Trading Operations	022-22728215	user.trdops@bseindia.com

For Further Details on iBBS OFS, Clearing & Settlement and Collateral Management

System	Point contact	Contact	Email

Trading Operations	Sandeep Pujari	022-22728376	sandeep.pujari@bseindia.com
Trading Operations	Rushi Bhoir	022-22728226	rushi.bhoir@bseindia.com
Trading Operations	Hormazdiar Mobedji	022-22725626	hormazdiar.mobedji@bseindi
Listing Sales	Mangesh Tayde	022-22728846	mangesh.tayde@bseindia.com
Listing Sales	Rinkesh Gaikwad	022-22728179	rinkesh.gaikwad@bseindia.co
Settlement	Settlement Team	022-22725628/5163	cm_settlement@icclindia.com
		022-22728169/8223	
Collateral Management	Collateral Team	022-22728881/5648 022-22728882	collaterals@icclindia.com

Sandeep Pujari Mangesh Tayde Hitesh Shah

DVP- Trading Operations DVP- Listing Sales DVP- ICCL

February 10th, 2026